

*N.B. The English text is an unofficial translation.*

**Xhail AB (publ)**  
**Notice to Extraordinary General Meeting**

**The shareholders of Xhail AB (publ), company registration no 556658-6797 (the “Company”), are hereby invited to participate in the Extraordinary General Meeting (“EGM”) to be held December 20, 2021 at 10 am at the Company’s office at Eriksbergsgatan 10, 114 30 Stockholm.**

**Participation**

Shareholders that wish to participate in the procedures at the EGM must:

- by no later than December 10, 2021 be recorded as shareholders in the share register kept by Euroclear Sweden AB, and
- by no later than December 14, 2021 give notice to the Company of their intention to participate in the EGM. Notice shall be given in writing by e-mail at [ir@xhail.com](mailto:ir@xhail.com) or by mail addressed to Xhail AB (publ), Eriksbergsgatan 10, 114 30 Stockholm, Sweden. In providing such notice the shareholder should state its name, address, personal registration number or company registration number, telephone number, shareholdings and if applicable, the number of accompanying assistants (a maximum of two). The notice must also, where applicable, for example regarding legal entities, be accompanied by complete authorization documents such as a registration certificate or equivalent.

**Representatives etc.**

Shareholders who are represented by proxy must submit to the Company a written, signed and dated power of attorney for the representative. The period of validity of the power of attorney may not exceed five years provided it has been specifically stated. If no period of validity is stated, the power of attorney is valid for a maximum of one year. If the power of attorney is issued by a legal entity, a certified copy of the registration certificate or equivalent must be submitted to the Company by mail together with the original copy of the power of attorney in good time before the EGM at the address mentioned above. The registration certificate may not be issued earlier than one year before the date of the EGM. Power of attorney forms are available at the Company’s website [www.xhail.com](http://www.xhail.com)

**Nominee-registered shares**

Shareholders who have their shares nominee-registered must, in order to have the right to participate at the EGM, request to be recorded as shareholders, in their own name, in the share register kept by Euroclear Sweden AB on the record date December 10, 2021. This is done through temporary registration of the shares in the shareholders own name, so-called registration of voting rights. Registration of voting rights must be requested from the nominee in good time and in accordance with the respective nominee's routines. Registration of voting rights that has been requested by shareholders at such a time that the registration has been made by the nominee no later than December 14, 2021 will be taken into account in the production of the share register.

**Proposed agenda**

1. Election of chairman of the meeting
2. Drawing up and approval of the voting list
3. Approval of the agenda
4. Election of one or two persons to verify the minutes
5. Determination as to whether the meeting has been duly convened
6. Election of board of directors

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## 7. Closing of the meeting

### **Item 6**

Shareholders who have asked the board to call for the shareholders meeting in the Company intend to present the complete proposal in accordance with this item 6 at the latest in connection with the Extraordinary General Meeting.

### **Number of shares and votes in the Company**

As of 2021-12-01 the total number of registered shares and votes in the Company amounts to 2,704,830,138. An additional 65,000,000 shares are under registration at the Swedish Companies Registration Office. The Company does not hold any own shares.

### **Miscellaneous**

Documents that according to the Swedish Companies Act must be provided to the shareholders before the meeting will be available at the Company's office and website [www.xhail.com](http://www.xhail.com) at the latest two (2) weeks prior the general meeting. Copies of the documents will be sent, free of charge, on request to such shareholders who provide their address from the date they come available. Shareholders of the Company are, where the board of directors believes that it that it may take place without significant harm to the Company, at the general meeting entitled to receive information in respect of any circumstances which may affect the assessment of a matter on the agenda (i.e. the right to request information pursuant to Chapter 7, Sections 32 and 57 of the Swedish Companies Act).

**Stockholm December 2021**

**Xhail AB (publ)**

**The Board of Directors**